

# Solidarity Transport Hub

Unique infrastructure project  
in Poland and CEE



# Solidarity Transport Hub is a significant infrastructure project delivered in Poland, centered around Solidarity Airport

## Solidarity Transport Hub Project

- › Solidarity Transport Hub (STH) is a greenfield transfer hub which will fully integrate air, rail and road transport.
- › STH will be a fully intermodal transport hub based on 4 pillars:
  - › **Airport Component (Solidarity Airport)**
  - › Railway Component
  - › Road Component
  - › Airport City (Aerotropolis)
- › STH will be located in central Poland, with quick access to a sizeable number of passengers.



## European TEN-T network

- › Since December 2021, **Airport & Railway** components of STH Project are a **part of the European TEN-T network**, which opens up further opportunities for STH to obtain EU funding.



STH fits into TEN-T strategy

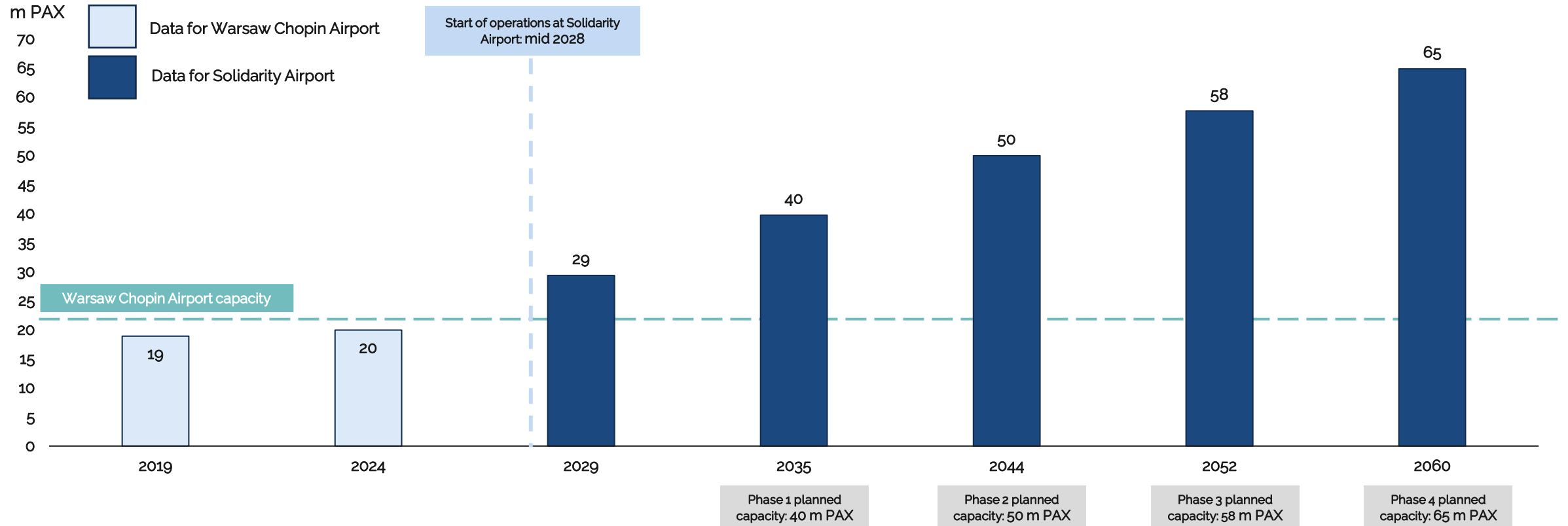
- 1** Serves as a hub for 180m CEE citizens
- 2** Links together road network, railways network and network of air routes
- 3** Fills the gap of a hub airport in CEE

## Solidarity Airport (Airport Component)

- › World-class airport **operating 24/7/365**, serving up to **40m PAX** in first years of operations, on **2 runways**, with potential for further development
- › Airport Component shall consist of **airside infrastructure, landside infrastructure, and supporting infrastructure**

# Traffic forecasts prepared by IATA for Solidarity Airport show rebuilding and increasing demand for air travels in Poland

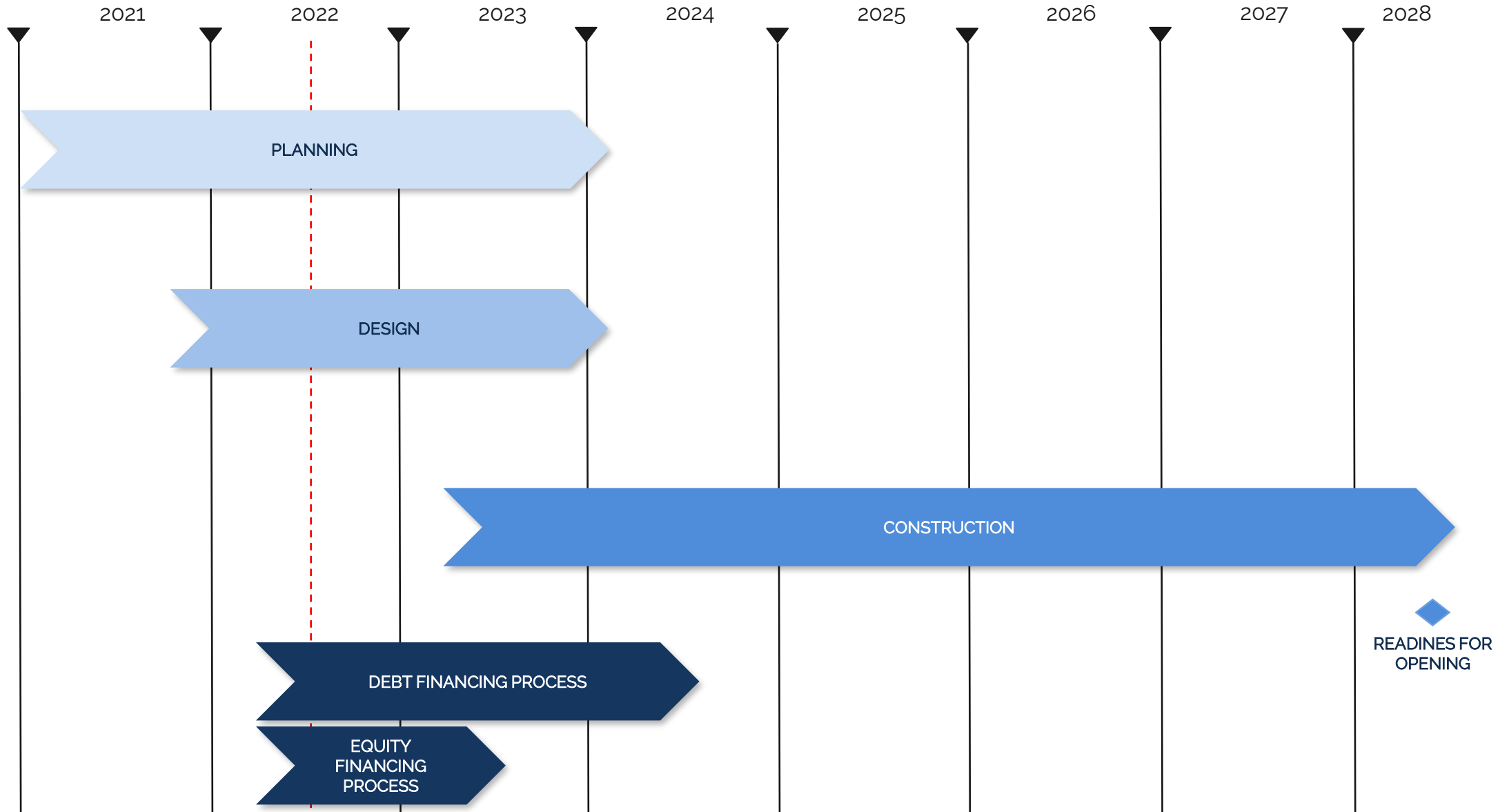
## Traffic forecast for Warsaw Chopin Airport / Solidarity Airport



IATA prepared air traffic forecasts dedicated for STH Project (for Warsaw Chopin Airport/Solidarity Airport and for all civil airports in Poland), according to which:

- › Air traffic at Warsaw main airport recovers to pre-COVID level in 2024 (base case scenario), and
- › In the first full year of operations (2029), Solidarity Airport shall serve almost 30m PAX (base case scenario)
- › Even under low case scenario, air traffic in 2029 at Solidarity Airport should be higher than at Warsaw Chopin Airport in 2019

# Timeline of the Solidarity Airport delivery from January 2021 till start of operations



Thank you for attention

